

**LOUISIANA LOCAL GOVERNMENT ENVIRONMENTAL FACILITIES
AND COMMUNITY DEVELOPMENT AUTHORITY
NOTICE OF PUBLIC HEARING**

**WITH RESPECT TO
NOT TO EXCEED \$45,400,000 OF SENIOR LIVING REVENUE BONDS (CELEBRATION
MINISTRIES PROJECT)**

Notice is hereby given that on Wednesday, March 8, 2023, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the Louisiana Local Government Environmental Facilities and Community Development Authority (the "Authority") with respect to the proposed issuance by the Public Finance Authority, a unit of government and a body corporate and politic under the laws of the State of Wisconsin (the "Issuer"), of its Senior Living Revenue Bonds (Celebration Ministries Project), in one or more series, in a tax-exempt amount not to exceed \$41,670,000 (the "Bonds"). The hearing will commence at 11:00 a.m., or as soon thereafter as the matter can be heard, and will be held at the offices of the Authority, Building B, 5641 Bankers Avenue, Baton Rouge, Louisiana.

The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, and the proceeds from the sale of the Bonds will be loaned to CMI Denison, LLC and CMI Covington, LLC (the "Borrower"), the sole member of each of which is Celebration Ministries, Inc., a Texas nonprofit corporation and an organization described under section 501(c)(3) of the Code, in order to (a) finance the acquisition by the Borrower of senior living facilities located at (i) 5601 Woodlands Trail, Denison, Texas 75020, consisting of 62 assisted living units and 16 memory care units (known as "Celebration Senior Living of Denison") and (ii) 1444 Andrew Drive, Covington, Louisiana 70433, consisting of 66 assisted living units and 16 memory care units (known as "Restoration Senior Living of Covington") (the "Project"), (b) fund one or more debt service reserve funds with respect to one or more series of the Bonds, (c) pay capitalized interest on one or more series of the Bonds, and (d) pay issuance costs of the Bonds (collectively, the "2023 Bond Project").

The Bonds are anticipated to be issued in one or more series in an aggregate principal amount not to exceed \$45,400,000, anticipated to be allocated as follows: (i) \$23,250,000 for costs of the 2023 Bond Project associated with Celebration Senior Living of Denison and (ii) \$22,150,000 for costs of the 2023 Bond Project associated with Restoration Senior Living of Covington. The Bonds will be special limited obligations of the Issuer payable solely from the loan repayments to be made by the Borrower to the Issuer, and certain funds and accounts established by the bond indentures for the Bonds.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters. Oral comments will be limited to 10 minutes per speaker. A person wishing to speak at the hearing will be asked to provide his or her name, address and the person(s) or entity(ies) he or she represents, if any, prior to speaking. Written comments will be accepted by the Authority at Building B, 5641 Bankers Avenue, Baton Rouge, Louisiana, but must be received by the close of the hearing. Any persons needing special accommodations under the Americans With Disabilities Act should call (888) 508-7188 not later than 24 hours prior to the time and date of the hearing.

Dated: February 20, 2023
