

LOUISIANA COMMUNITY DEVELOPMENT AUTHORITY
QUESTIONS TO AUTHORITY COUNSEL

PROJECT: _____

1. Have you explained to us the important legal aspects of the Authority's role in this Transactions?

2. Are you aware of any circumstances in which we, our staff, or others have not complied with our procedures in connection with the authorization of the bonds and the related documents?

3. Are there any matters regarding your participation in this transaction about which you should make us aware including potential conflicts of interest?

Authority Counsel Signature

Name of Firm

LOUISIANA COMMUNITY DEVELOPMENT AUTHORITY
QUESTIONS TO BOND COUNSEL

PROJECT: _____

1. (a) Do you expect to be able to deliver at closing the customary opinions of bond counsel, including the opinions described in the Authority's "Standard Document Provision for Conduit Financing"?

(b) Have other counsel advised you that they expect to be able to deliver at Closing the opinions of other counsel in the transaction, as described in the Authority's "Standard Document Provisions for Conduit Financing"?

(c) Will there be any unusual exceptions or qualifications to your opinion or, to your knowledge, the opinions of other counsel? If yes, please describe.

2. Have we given you access to any information you need in order to discharge the customary duties of bond counsel?

3. Have you explained to us the critical aspects of legal structure of this transaction that affects the bonds and the Authority's role as the issuer of the bonds?

4. (a) Has your review of the relevant documents and other materials, including the official statement or other disclosure document, raised any unusual concerns regarding the bonds and legal issues in connection with this transaction that in your view a reasonable investor would consider important?

(b) Does the official statement or other disclosure document adequately address any such Concerns you have about the bonds and legal issues in connection with this transaction?

5. Are there any matters regarding your participation in this transaction about which you wish to Make us aware, including potential conflicts of interest?

6. Have you identified a client other than the Authority to which your legal duty runs in this transaction?

Bond Counsel Signature

Name of Firm

**LOUISIANA COMMUNITY DEVELOPMENT AUTHORITY
QUESTIONS TO LEAD UNDERWRITER OR INDEPENDENT REGISTERED
MUNICIPAL ADVISOR**

PROJECT: _____

1. Have we given you access to any information you need in order to prepare or assist in the preparation of the official statement or other disclosure document for this transaction?

2. (a) Has your review of the relevant financial documents and other materials, including the official statement or other disclosure document, raised any unusual concerns, including bondholders' risks, regarding the bonds that in your view a reasonable investor would consider important?

- (b) Does the official statement or other disclosure document adequately address any such concerns you have about this transaction?

3. Have you explained to us the critical aspects of the structure or nature of this transaction, the security for the bonds and the pricing and marketing of the bonds?

4. Are there any matters regarding your participation in this transaction about which you wish to make us aware, including potential conflicts of interest?

Lead Underwriter or
Independent Registered Municipal Advisor
Signature

Name of Firm

